

# NEW PATIENT INTAKE FORM

**NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**CITY:** \_\_\_\_\_ **STATE/ZIP CODE:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **CELL:** \_\_\_\_\_ **WK:** \_\_\_\_\_

**EMAIL ADDRESS:** \_\_\_\_\_

**EMERGENCY CONTACT:** \_\_\_\_\_ **PHONE:** \_\_\_\_\_

**PRIMARY INS:** \_\_\_\_\_ **PHONE:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**INSURANCE ID:** \_\_\_\_\_ **GROUP:** \_\_\_\_\_

**PRIMARY INSURED:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **RELATIONSHIP:** \_\_\_\_\_

**SECONDARY INS:** \_\_\_\_\_ **PHONE:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**INSURANCE ID:** \_\_\_\_\_ **GROUP:** \_\_\_\_\_

**SECONDARY INSURED:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **RELATIONSHIP:** \_\_\_\_\_

**PRIMARY CARE PHYSICIAN:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **FAX:** \_\_\_\_\_

**REFERRING PHYSICIAN:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **FAX:** \_\_\_\_\_

**INJURY:** \_\_\_\_\_ **DATE OF INJURY:** \_\_\_\_\_

**IS INJURY WORK RELATED:**  YES  NO

**IS INJURY RELATED TO AUTO ACCIDENT:**  YES  NO



Agility Physical Therapy  
And Sports Medicine  
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(303)773-0771

### Physical Therapy Consent

1. I \_\_\_\_\_ give permission for APTASM to provide evaluation, diagnoses and treatment for my current injuries/ailments.
2. \_\_\_\_\_ I understand that I play a pivotal roll in my healing process and I must do the exercises and home program that are provided by my care provider. I Must also attend all scheduled appointments or incur a **\$75 fee if 24hr notice is not given and charged to card on file**
3. \_\_\_\_\_ I understand that I am responsible for my portion of deductible, co-pay or co-insurance that my health insurance company tells my provider I am responsible for and I will **PAY IN A TIMELY MANNER** or be subject to interest charges and Collection fees. I also understand that in the event **my Insurance takes longer than 90 days to pay I will be billed** the best of Knowledge in-Network Rate for APTASM participating rate of Insurance plans. I Hereby agree to pay all collection fees and Attorney fees in the event that my account is assigned to collections to enforce payment of this debt.
4. \_\_\_\_\_ I understand that if I have a check returned I will be responsible for any bank charges and a\$40 fee for service and no longer allowed to pay by check.
5. \_\_\_\_\_ I understand that I have the right to refuse billing my insurance company and pay a cash pay rate of **\$85 for 30 minutes/Follow Ups; \$140 for 60 minutes/Exams**, Or I may pay **\$140 for the initial session** and an Up Front total of **\$480 for 6 sessions or \$750 for 10 sessions**
6. \_\_\_\_\_ I understand I have the right to refuse and specific type of treatment and agree to communicate with my care provider those desires.
7. \_\_\_\_\_ I give APTASM permission to contact any of my other care providers regarding my injuries and obtain prior medical records so that the best care possible may be provided for me by my PT.

### Permission to Leave Messages

I give permission for a representative of Agility Physical Therapy and Sports Medicine to leave a message in any of the following locations:

\_\_\_\_\_ Home: \_\_\_\_\_

\_\_\_\_\_ Cell: \_\_\_\_\_

\_\_\_\_\_ Email: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Financial Policy

**1. PAYMENT** is expected at the time of your visit. We will accept cash, check, or credit card (2% fee for each transaction). Payment will include any unmet deductible, co-insurance, co-payment amount, or non-covered charges from your insurance company including fees for needling at \$3 per session and cold laser treatment at \$18/session. If you do not carry insurance, or if your coverage is currently under a pre-existing condition clause, payment in full is expected at the time of your visit. We do ask for a copy of an ID card of license due to the many cases of identity theft in the news lately. (Please do not be offended!) We also require Insurance card at first session or you will be billed the cash rate.

Agility Physical Therapy and Sports Medicine **Will keep a card on File in protected space through encrypted data transfer for each patient. This credit card on file will be charged for all no-shows and balances over 90days.**

**2. INSURANCE** We are participating providers with several insurance plans. We will file all of these insurance claims. **Please remember that insurance is a contract between the patient and the insurance company and ultimately the patient is responsible for payment in full.** If your insurance company does not pay the practice within a reasonable period of time (90days), you will be billed. If we later receive payment for your insurer, we will refund any overpayment to you. If our doctors are not listed in your plan's network, you may be responsible for partial or full payment. If you are insured by a plan with which we have no prior arrangement, we will prepare and send the claim in for you on an unassigned basis. This means the insurer may send the payment directly to you and therefore, our charges for you are due at the time of service. Due to the many different insurance products out there, **our staff cannot guarantee your eligibility and coverage.** Be sure to check with your insurer's member benefits department about services and physicians before your appointment. Many web sites have erroneous information and are not a guarantee of coverage. You are responsible for obtaining a properly dated referral if required by your insurer and responsible for payment if your claim rejects for the lack of one. Not all insurance plans cover all services. In the event your insurance plan determines a service to be "not covered", you will be responsible for the complete charge. Payment is due upon receipt of a statement form our office. All procedures billed in this office are considered covered unless limited by your specific insurance policy. Patients who insist on "day of" urgent/emergent scheduling or care after hours or on days the clinic is closed will be assessed an additional urgent care or after hours fee. These fees will be billed to you at the time of service. We take liens on a case by case basis and charge a \$25 fee for each D.O.S. at time of service.

**3. LATE CHARGES** of 22% annually will be applied to all patient balances 60 days old or greater.

**4. RETURNED CHECKS** will incur a \$40.00 service charge. You will be asked to bring cash, certified funds or a money order to cover the amount of the check plus the \$30 service charge to pay the balance prior to receiving services from our staff or the physician. Stop payments constitute a breach of payment and are subject to the \$30 service fee and collections action. All bad checks written to this office are subject to collections and will be prosecuted in ARAPAHOE County.

**5. ACCOUNTING PRINCIPALS:** Payment and credits are applied to the oldest charges first, except for insurance Payments, which are applied to the corresponding dates of service.

**6. FORMS FEES:** Completing insurance forms, copying medical records, etc. requires office staff time and time away from patient care for our doctors. We require pre-payment for completing forms, copying medical records, notarizing, or for extra written communication by the doctor. The charge is determined by the complexity of the form, letter, or communication. Base form charges are \$10 per occurrence plus applicable postage or notary fees. Postage is additional and payment is required in advance. Copying fees for Medical Records when requested by the patient are as follows: \$14.50 for the first ten (10) pages and \$0.50 per page 11-40 and \$0.33 per 41+. We have 15 days to make said copies and these 15 days will commence after payment for copying has been received and

after patient has signed this form authorizing records' release. 3<sup>rd</sup> parties requesting copies have a different fee and you can find that at Health Facilitates and Emergency Medical Services Division website.

**7. CANCELLATIONS OR MISSED APPOINTMENTS:** If you do not cancel your appointment at least 24 hours before, or if you no-show, we will assess you a \$75 missed appointment fee. **10-15 Minutes late counts as a No-Show** unless the appointment time after you is open and or another provider can care for you within the day or week (2 sessions per week are kept if 2 were scheduled.)

**8. RESPONSIBILITY FOR PAYMENT:** I understand that I, personally, am financially responsible to Agility Physical Therapy and Sports Medicine for charges not covered by My insurance company for ANY reason.

**9. ASSIGNMENT OF INSURANCE BENEFITS:** I hereby assign, transfer, and set over directly to Agility Physical Therapy and Sports Medicine sufficient monies and/or benefits for basic and major medical to which I may be entitled for professional and medical care, to cover the costs of the care and treatment rendered to me or my dependent in said clinic. I authorize Agility Physical Therapy and Sports Medicine to contact my insurance company or health plan administrator and obtain all pertinent financial information concerning coverage and payments under my policy. I direct the insurance company or health plan administrator to release such information to Agility Physical Therapy and Sports Medicine. I authorize Agility Physical Therapy and Sports Medicine to release all medical information (including, but not limited to, information on psychiatric conditions, sickle cell anemia, alcohol and drug abuse, and HIV or communicable diseases) requested by my health insurance carrier, Medicare, other physicians or providers, and any other third-party payers.

**10. COLLECTION FEES:** I understand that in the event my account is placed in collection status, any additional fees incurred due to this, will be added to my outstanding balance. This includes but is not limited to late fees, collections agency fees, court costs, interest and fines. I understand that these additional fees will be my personal responsibility to pay in full.

**11. DIVORCED PARENTS of PATIENTS:** By signing below, the adult who signs a minor child into our practice on the first day of service accepts responsibility for payment. This office **does not promise to send bills or records to the other parent/guardian for issues of payment or communication.** We will communicate about treatment and payment with the parent who signs in that day. Parents are responsible between themselves to communicate with each other about the treatment and payment issues.

I have read and understand the practice's financial policy and I agree to be bound by its terms. I also understand and agree that such terms may be amended by the practice from time to time.

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Signature of Patient (or Guarantor, if applicable)

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Date

---

Please print the name of the patient and their Date of Birth

---

address for communication:

---

city

---

State

---

Zip

# Patient Health Questionnaire - PHQ

ACH Group, Inc - From PHq-202

ACH Group Use Only rev 9/11/2002

Patient Name \_\_\_\_\_

Date \_\_\_\_\_

## 1. Describe your symptoms

\_\_\_\_\_  
\_\_\_\_\_

a. When did your symptoms start? \_\_\_\_\_

b. How did your symptoms begin? \_\_\_\_\_

## 2. How often do you experience your symptoms?

- Constantly (76 - 100% of the day)
- Frequently (51 - 75% of the day)
- Occasionally (26 - 50% of the day)
- Intermittently (0 - 25% of the day)

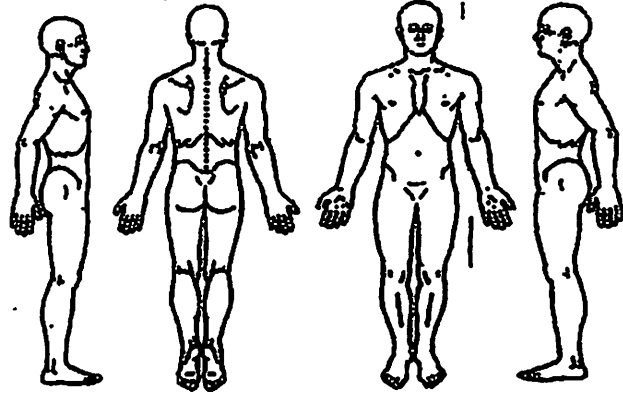
## 3. What describes the nature of your symptoms

- Sharp
- Dull ache
- Numb
- Shooting
- Burning
- Tingling

## 4. How are your symptoms changing?

- Getting Better
- Not Changing
- Getting Worse

Indicate where you have pain or other symptoms



## 5. During the past 4 weeks:

a. Indicate the average intensity of your symptoms

None 0 1 2 3 4 5 6 7 8 9 10 Unbearable

b. How much has pain interfered with your normal work (including both work outside the home and housework;

Not at all  A little bit  Moderately  Quite a bit  Extremely

## 6. During the past 4 weeks how much of the time has your condition interfered with your social activities? (like visiting with friends, relatives, etc)

All of the time  Most of the time  Some of the time  A little of the time  None of the time

## 7. In general would you say your overall health right now is...

Excellent  Very Good  Good  Fair  Poor

## 8. Who have you seen for your symptoms?

No One  Medical Doctor  Other  
 Chiropractor  Physical Therapist

b. What treatment did you receive and when?

a. What tests have you had for your symptoms and when were they performed?

Xrays date:  CT Scan date:  
 MRI date:  Other date:

## 9. Have you had similar symptoms in the past?

a. If you have received treatment in the past for the same or similar symptoms, who did you see?

Yes  No  
 Xrays date:  CT Scan date:  
 MRI date:  Other date:

## 10. What is your occupation

a. If you are not retired, a homemaker, or a student, what is your current work status?

Professional/Executive  Laborer  Retired  
 FT Student  Homemaker  Other  
 Tradesperson  White Collar/Secretarial  
 Full-time  Self-employed  Off Work  
 Part-time  Unemployed  Other

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_



# Neck Index

ACN Group, Inc. Form NI-100

ACN Group, Inc. Use Only rev 3/27/2003

**Patient Name** \_\_\_\_\_ **Date** \_\_\_\_\_

*This questionnaire will give your provider information about how your neck condition affects your everyday life. Please answer every section by marking the one statement that applies to you. If two or more statements in one section apply, please mark the one statement that most closely describes your problem.*

## **Pain Intensity**

- ⓪ I have no pain at the moment.
- ① The pain is very mild at the moment.
- ② The pain comes and goes and is moderate.
- ③ The pain is fairly severe at the moment.
- ④ The pain is very severe at the moment.
- ⑤ The pain is the worst imaginable at the moment.

## **Sleeping**

- ⓪ I have no trouble sleeping.
- ① My sleep is slightly disturbed (less than 1 hour sleepless).
- ② My sleep is mildly disturbed (1-2 hours sleepless).
- ③ My sleep is moderately disturbed (2-3 hours sleepless).
- ④ My sleep is greatly disturbed (3-5 hours sleepless).
- ⑤ My sleep is completely disturbed (5-7 hours sleepless).

## **Reading**

- ⓪ I can read as much as I want with no neck pain.
- ① I can read as much as I want with slight neck pain.
- ② I can read as much as I want with moderate neck pain.
- ③ I cannot read as much as I want because of moderate neck pain.
- ④ I can hardly read at all because of severe neck pain.
- ⑤ I cannot read at all because of neck pain.

## **Concentration**

- ⓪ I can concentrate fully when I want with no difficulty.
- ① I can concentrate fully when I want with slight difficulty.
- ② I have a fair degree of difficulty concentrating when I want.
- ③ I have a lot of difficulty concentrating when I want.
- ④ I have a great deal of difficulty concentrating when I want.
- ⑤ I cannot concentrate at all.

## **Work**

- ⓪ I can do as much work as I want.
- ① I can only do my usual work but no more.
- ② I can only do most of my usual work but no more.
- ③ I cannot do my usual work.
- ④ I can hardly do any work at all.
- ⑤ I cannot do any work at all.

## **Personal Care**

- ⓪ I can look after myself normally without causing extra pain.
- ① I can look after myself normally but it causes extra pain.
- ② It is painful to look after myself and I am slow and careful.
- ③ I need some help but I manage most of my personal care.
- ④ I need help every day in most aspects of self care.
- ⑤ I do not get dressed, I wash with difficulty and stay in bed.

## **Lifting**

- ⓪ I can lift heavy weights without extra pain.
- ① I can lift heavy weights but it causes extra pain.
- ② Pain prevents me from lifting heavy weights off the floor, but I can manage if they are conveniently positioned (e.g., on a table).
- ③ Pain prevents me from lifting heavy weights off the floor, but I can manage light to medium weights if they are conveniently positioned.
- ④ I can only lift very light weights.
- ⑤ I cannot lift or carry anything at all.

## **Driving**

- ⓪ I can drive my car without any neck pain.
- ① I can drive my car as long as I want with slight neck pain.
- ② I can drive my car as long as I want with moderate neck pain.
- ③ I cannot drive my car as long as I want because of moderate neck pain.
- ④ I can hardly drive at all because of severe neck pain.
- ⑤ I cannot drive my car at all because of neck pain.

## **Recreation**

- ⓪ I am able to engage in all my recreation activities without neck pain.
- ① I am able to engage in all my usual recreation activities with some neck pain.
- ② I am able to engage in most but not all my usual recreation activities because of neck pain.
- ③ I am only able to engage in a few of my usual recreation activities because of neck pain.
- ④ I can hardly do any recreation activities because of neck pain.
- ⑤ I cannot do any recreation activities at all.

## **Headaches**

- ⓪ I have no headaches at all.
- ① I have slight headaches which come infrequently.
- ② I have moderate headaches which come infrequently.
- ③ I have moderate headaches which come frequently.
- ④ I have severe headaches which come frequently.
- ⑤ I have headaches almost all the time.

Index Score = [Sum of all statements selected / (# of sections with a statement selected x 5)] x 100

Neck  
Index  
Score